

From Hope to Cures: Achieving the
Shared Goal of Bringing Safe and
Effective New Medicines to
Patients





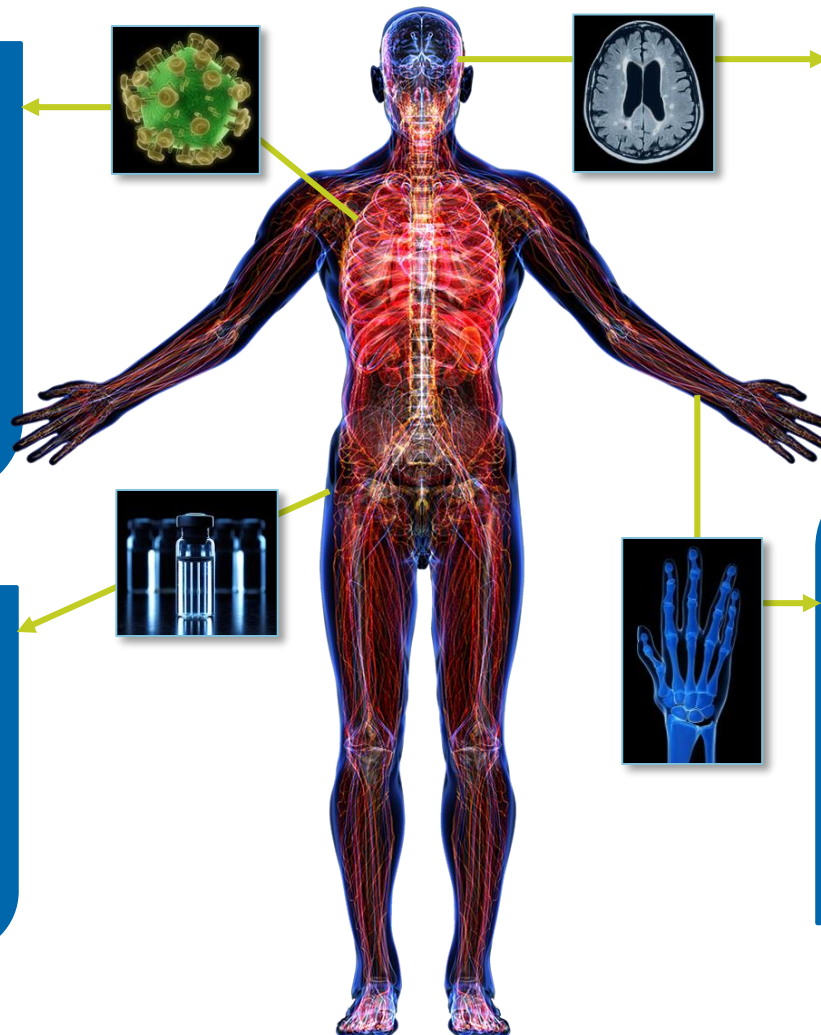
Medicines Are Transforming the Treatment of Many Difficult Diseases

HIV/AIDS

In the last two decades, advances in treatment have contributed to a more than 80% decline in death rates and transformed the disease from an acute, fatal illness to a chronic condition.

Cancer

New therapies have contributed to a 20% decline in cancer deaths since the 1990s. Today, 2 out of 3 people diagnosed with cancer survive at least 5 years.



Multiple Sclerosis

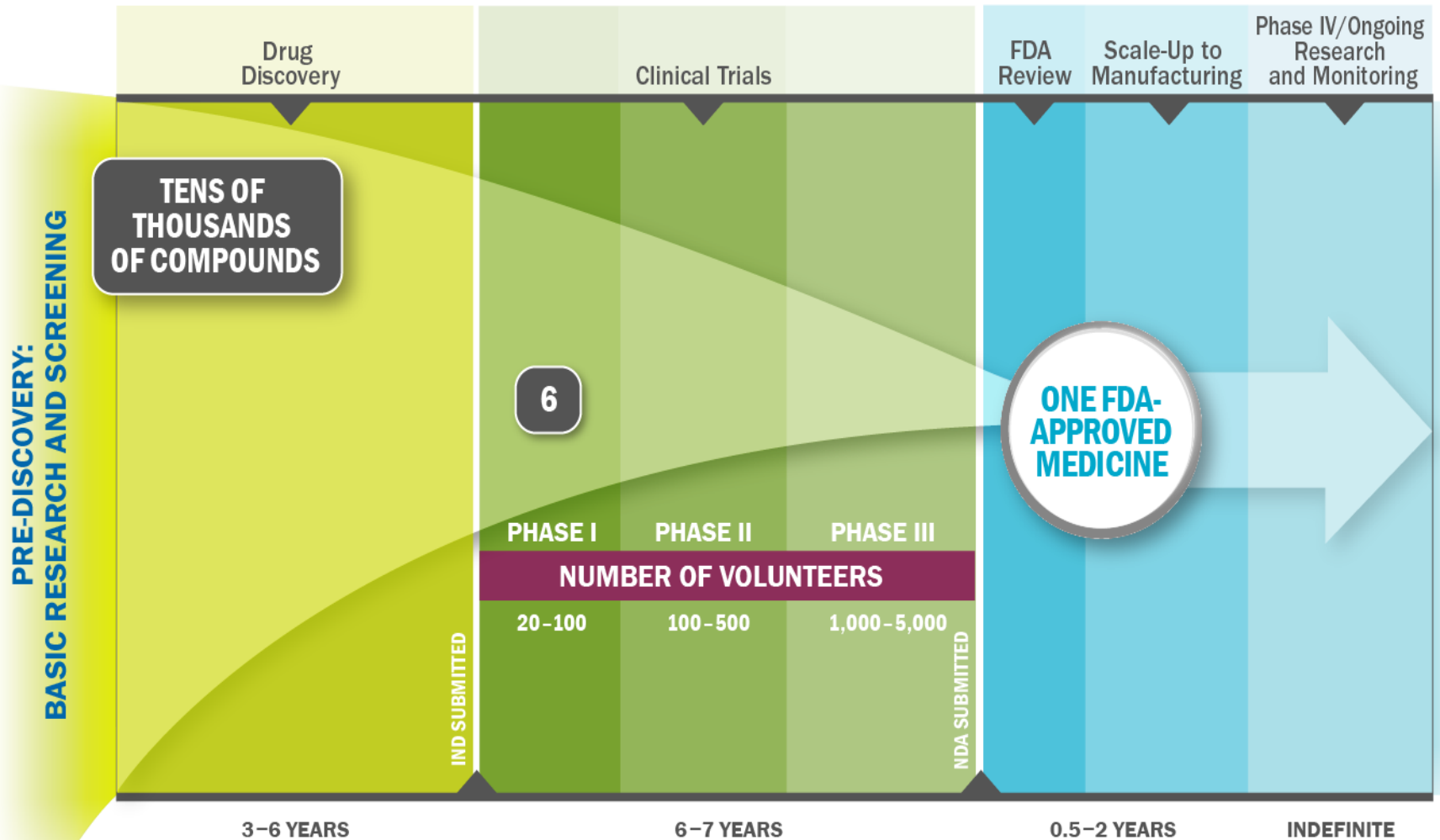
Oral and biologic treatments approved over the past 15 years have dramatically improved outcomes for MS patients, slowing disability progression and offering fewer relapses.

Rheumatoid Arthritis

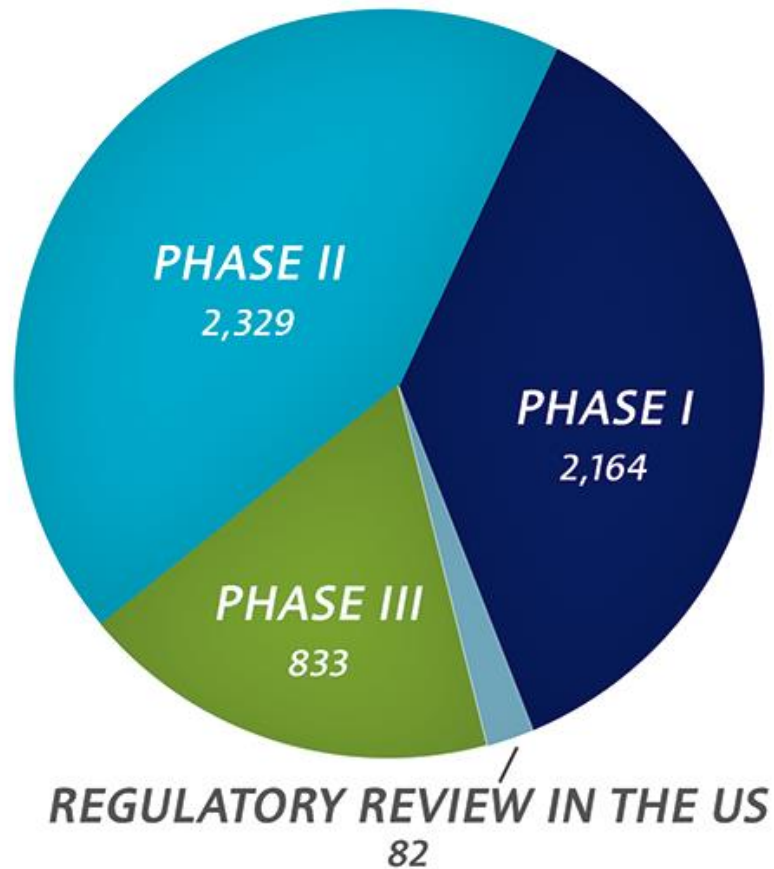
Therapeutic advances have transformed the RA treatment paradigm over the last 20 years, from focusing on symptom management to now aiming for slowed disease progression and even disease remission.

The Research and Development Process

Developing a new medicine takes an average of 10 to 15 years.*



- *A Total of 5,408 Medicines Are Currently in Clinical Development*



Cancers: Decline in Death Rates

- According to the American Cancer Society, improvements in treatment contributed to the increase in cancer survival.¹³

Percent Change by Decade in U.S. Death Rates from Cancer

